



RIGHT Answers: The Answers to 260 of Your Retirement Questions

Susan Yates, Sam Albanese

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Retirement is a milestone event. It is essential when you are planning retirement or have already retired that your financial decisions are based on the facts. Those facts can put dollars in your pocket and help keep them there.

RIGHT Answers gives you the factual answers to 260 questions about your Canadian retirement finances. It explains the fundamentals --- and more --- in easy to understand, plain English. It will provide you with knowledge that does not represent the view of any company in the financial services business. This impartial information will let you base the management of your money on what is right, not necessarily what someone with a vested interest might want you to hear.

You'll get the lowdown on government and company pensions, how to create income from your real estate or life insurance, and what investments are best during retirement. Tax issues are addressed throughout the book and also warrant a chapter on their own. From a practical viewpoint, you'll learn how to keep the cottage in the family and what to do if you inherit.

Create an estate, leave a legacy, spend less, earn more: it's all part of RIGHT Answers.

Sam Albanese, CLU, FLMI, CHFC, CFP, TEP

Sam is a 30-year member of the financial services industry. He is the founder of the Financial Services Practitioner's Program at Seneca College in North York, ON and teaches industry newcomers at Seneca. Sam's expertise includes retirement planning, financial planning, estate planning, and life insurance.

Susan Yates

Susan has worked in the business of financial services education for over ten years. Her company, the Centre for Life Insurance and Financial Education (CLIFE; www.clifece.ca) has provided thousands of hours of continuing education courses to the industry in subjects including retirement planning, financial fraud, anti-money laundering, and life insurance.

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